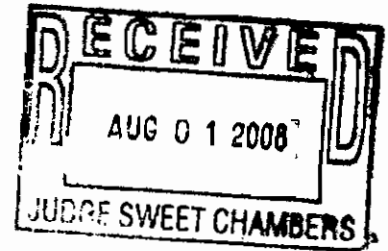


**Pepper Hamilton LLP**  
Attorneys at Law

Hamilton Square  
600 Fourteenth Street, N.W.  
Washington, DC 20005-2004  
202.220.1200  
Fax 202.220.1665

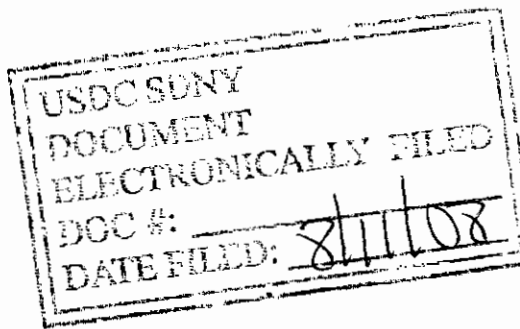


Frank C. Razzano  
direct dial: 202.220.1286  
razzanof@pepperlaw.com

August 1, 2008

**VIA FACSIMILE**

Honorable Robert W. Sweet  
United States District Court  
Southern District of New York  
Daniel Patrick Moynihan  
United States Courthouse  
500 Pearl St., Room 1920  
New York, NY 10007  
(212) 805-7925



Re: *SEC v. Lewis Chester, Pentagon Capital Management PLC, and  
Pentagon Special Purpose Fund, Ltd.* Case No. 08-CV-03324

Dear Judge Sweet:

We are counsel to the parties in the above-referenced case. The Defendants will notice their motion to dismiss for November 19, 2008. The Court scheduled the pre-trial conference for October 29, 2008. Both counsel request that the court re-schedule the pre-trial conference for November 19, 2007 to coincide with the motion to dismiss. Counsel for the Defendants will be teaching a course in White Collar Crime at Catholic University in Lublin, Poland from October 6-27, 2008. Counsel for the Plaintiff will begin a trial in October and does not anticipate it concluding until November. Therefore, the parties jointly request that the Court hold the pre-trial conference on November 19, 2008.

If you have any questions, or wish to discuss this matter further, please do not hesitate to call.

*Sog ordered  
Duce TUSA  
8.6-08*

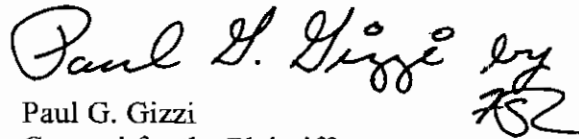
**Pepper Hamilton LLP**  
Attorneys at Law

Hon. Robert W. Sweet  
Page 2  
July 1, 2008

Respectfully submitted,



Frank C. Razzano  
Counsel for the Defendants



Paul G. Gizzi  
Counsel for the Plaintiff  
Securities and Exchange Commission  
3 World Financial Center  
New York, NY 10281

FCR:MDF